### PERSPECTIVES AND PARADIGMS



# When misconceptions impede best practices: evidence supports biological control of invasive *Phragmites*

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Abstract Development of a biological control program for invasive *Phagmites australis australis* in North America required 20 years of careful research, and consideration of management alternatives. A recent paper by Kiviat et al. (Biol Invasions 21:2529–2541, 2019. https://doi.org/10.1007/s10530-019-02014-9) articulates opposition to this biocontrol program and questions the ethics and thoroughness of the researchers. Here we address inaccuracies and misleading statements presented in Kiviat et al. (2019), followed by a brief overview of why biological control targeting *Phragmites* in North America can be implemented safely with little risk to native species. Similar to our colleagues, we are very concerned about

the risks invasive *Phragmites* represent to North American habitats. But to protect those habitats and the species, including P. australis americanus, we come to a different decision regarding biological control. Current management techniques have not been able to reverse the invasiveness of P. australis australis, threats to native rare and endangered species continue, and large-scale herbicide campaigns are not only costly, but also represent threats to non-target species. We see implementation of biocontrol as the best hope for managing one of the most problematic invasive plants in North America. After extensive review, our petition to release two host specific stem miners was approved by The Technical Advisory Group for the Release of Biological Control Agents in the US and Canadian federal authorities.

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### Introduction

The development of a biological control program for invasive *Phagmites australis australis* in North America is the culmination of more than 20 years of careful research, and consideration of management alternatives. This work was initiated through a collaboration of wetland managers and scientists, based on widespread concerns of negative impacts of the plant on



native North American biota and decades of failed attempts, using mostly herbicides, by land managers to reduce P. australis australis populations and to prevent its spread (Hazelton et al. 2014; Marks et al. 1994; Martin and Blossey 2013). A recently published paper, however, articulates opposition to this biocontrol program and questions the ethics and thoroughness of the researchers (Kiviat et al. 2019). Broadly, Kiviat et al. (2019) appear concerned that biological control of non-native P. australis australis is not well thought-out and release of herbivores would be detrimental to non-target species, including the cooccurring native subspecies Phragmites australis americanus. We believe that the objections raised by Kiviat et al. (2019) are built upon several faulty assumptions and misunderstandings that we feel obliged to address.

To be clear, we agree with Kiviat et al. (2019) that we all have a strong responsibility to protect native species such as P. australis americanus from demographic harm. In fact, this shared sense of responsibility is what first compelled an international group of scientists to begin developing biological control for non-native P. australis australis in 1998. Many native species, including P. australis americanus, have rapidly declined in response to invasion by non-native P. australis australis. Further, site-specific chemical or physical control methods are not only economically draining and likely to have long-lasting non-target effects, but are also often unsuccessful at reducing the size or extent of non-native P. australis australis invasions. It is therefore because of—not in spite of our responsibility to protect native species and habitats that we believe that biocontrol, while not entirely riskfree, is a superior alternative to the widespread, expensive and unsuccessful status quo of management through herbicide applications (Hazelton et al. 2014; Martin and Blossey 2013; Quirion et al. 2018).

We have already addressed (Blossey and Casagrande 2016a, b; Casagrande et al. 2018) many of the specific critiques raised by Kiviat et al. (2019) and by previous publications by many of the same authors (Bhattarai et al. 2016; Cronin et al. 2015, 2016). In the following two sections, we specifically address fundamental inaccuracies and misleading statements as presented by Kiviat et al. (2019), followed by a brief overview of *Phragmites* in North America as a wicked management problem that, in our view, requires safe implementation of biological control as the last best

hope to protect or restore thriving native wetlands that include *P. australis americanus*.

### Fundamental inaccuracies and misleading statements in Kiviat et al. (2019)

- 1. We do not advocate targeting cryptic invaders Kiviat et al. (2019) claim that we advocate targeting cryptic invaders when they cite Casagrande et al. (2018). But this paper focused mainly on grasses as targets of weed biocontrol efforts, not on targeting cryptic invaders. We did cite examples of herbivores with sub-species level specificity (including some herbivores attacking agricultural grasses) and showcased *Phragmites* as one example. However, the purpose of these examples was to demonstrate that decisions to start biocontrol programs or to release herbivores should be based on species-by-species host specificity evaluations rather than on taxonomic designations.
- 2. Hybridization events between native *P. australis americanus* and introduced *P. australis australis* appear rare.
  - Kiviat et al. (2019) claim that the "non-native lineage broadly overlaps and interbreeds with other native and non-native lineages". At a minimum this statement is misleading. Phragmites populations have been sampled intensively from across North America for 20 years (Lambert et al. 2016; Saltonstall 2003; Saltonstall et al. 2016), yet hybridization events between native P. australis americanus and introduced P. australis australis are documented in only two locations: one in New York and one in Nevada (Saltonstall et al. 2014, 2016) (the event in Virginia requires confirmation). Given the broad geographic overlap between the subspecies, subspecies boundaries therefore appear less fluid than Kiviat et al. (2019) suggest (see section on sub-species specificity below for additional clarification).
- Phragmites australis is the only reported field host of the two proposed biological control agents, Archanara geminipuncta and A. neurica
   Kiviat et al. (2019), however, incorrectly claim that the "proposed biological control agents... are not specialists but are oligophagous on multiple



Phragmites lineages and other wetland grasses, including some economically important species". The authors are misusing results of our host specificity testing. No-choice to starvation tests are the first tier of testing and used for rapid screening. They are designed to be highly conservative; if there is any sign of feeding or development on a species, then the plant species is kept in the testing process for further study. It is inaccurate to use these interim test results to speculate about ecological host range and environmental impact and to suggest future use of the non-target species in the field. Under similar constrained conditions, many animals will exhibit feeding well outside of their host range. All weed biocontrol projects use this process and most generate at least some false-positive results (i.e. feeding on nonhosts) at the no-choice level but with no subsequent feeding on these hosts after field release. As an example, we noted some limited feeding on wheat and rice in our lab tests, however these plants are not in the ecological range of the Archanara species as they commonly grow in proximity to *Phragmites* in Europe, but they are never attacked by A. geminipuncta or A. neurica. We particularly object to this phrase in Kiviat et al. (2019) regarding our earlier work: "After acknowledging the lack of host specificity...." We made no such acknowledgement and remain confident in our host-range testing results as expanded upon later in the manuscript.

4. There is no published literature indicating that a target weed has developed complete resistance to a released herbivorous biocontrol agent (van Wilgen et al. 2013) Kiviat et al. (2019) claim that purple loosestrife (Lythrum salicaria) has evolved resistance to released biocontrol agents (citing Stastny and Sargent 2017). This greenhouse study documents only a slight reduction in leaf damage for plant populations that have been exposed to L. salicaria biocontrol agents compared to naïve populations. The measured reduction is not biologically significant; the continent-wide success of specialized biocontrol agents in reducing the competitive ability and negative impacts of L. salicaria continues, despite their suggested potential for evolution. Importantly, a biological control agent's success is determined not by damage inflicted on individual plants, but by a reduction in plant populations that reduces negative ecological impacts and the need for chemical or other control methods.

5. All accidentally introduced European Phragmites

- herbivores have not expanded their host ranges to include native genotypes (Phragmites australis americanus) and Gulf Coast genotypes (Type I or Phragmites australis berlandieri) Current distributions of temperate European herbivores do not overlap with the subtropical and tropical distribution of *P. australis berlandieri*. As such, there is no record of any of the accidentally introduced European herbivores specialized on Phragmites attacking P. australis berlandieri. Furthermore, while several accidentally introduced herbivores now attack native P. australis americanus, many others exclusively attack European P. australis australis (Blossey 2003), showing that plant traits and herbivore preferences result in species-specific interactions. Therefore, we can never generalize from host use of one specialized herbivore to the next. Consequently, our host specificity tests were not conducted using surrogate herbivore species, as that would be an ecological blunder and irresponsible. Rather, all tests are conducted species by species and that is the procedure we have followed. Our results are specific to the two Archanara species we tested.
- 6. The biology of the two proposed biological control agents greatly limits use of and potential impact on populations of native North American *P. australis americanus* 
  - Kiviat et al. (2019) have not correctly characterized the life history of the biocontrol agents. For example, it is critical to note that: (a) Archanara eggs, not larvae, overwinter; (b) that the looseness of leaf sheaths of native P. australis americanus in the late summer and fall determines female oviposition choice; and c) that while this trait of loose leaf sheaths that fall off from native plants reduces the ability of eggs laid on native P. australis americanus to overwinter successfully, it has no bearing on larval choice of stems in the following spring. Despite concerns raised by Kiviat et al. (2019), this trait of loose sheaths on native P. australis americanus is present in all regions of North America. Furthermore, our proposed biological control agents will not put



the newly discovered Mexican native lineages of *P. australis americanus* at risk—the climate envelope of the two proposed biocontrol herbivores does not include areas of the southern US or Central America. As detailed in previous publications, *Archanara* spp. eggs cannot survive under southern climates, which also excludes the proposed herbivores from establishing on *P. australis berlandieri* (Blossey et al. 2018b, c; Casagrande et al. 2018).

 Common sense and classical biocontrol safety practices require that all tests be conducted in the country of origin, or in quarantine, to prevent ecological disasters
 In contrast, Kiviat et al. (2019) seem to suggest

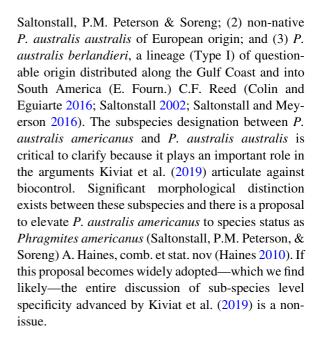
In contrast, Kiviat et al. (2019) seem to suggest (point 4 and 5 of what they deem critical research, such as effects of food webs) to collect evidence that can only be evaluated using long-term field research in North America. This suggestion does not recognize regulatory and safety requirements that govern biological control releases and prohibits such releases for research purposes.

## **Phragmites** in North America: safely deploying biocontrol in a wicked management system

Explaining the scientific foundations of weed biological control is beyond the scope of this response, however we now indicate how *Phragmites* managers and particularly the biological control program have considered some of the issues raised by Kiviat et al. (2019), including an assessment of potential benefits and risks. It is important to note that *Phragmites* management falls into a category of "wicked environmental problems" and some questions identified by Kiviat et al. (2019) are impossible to answer a priori, regardless of whether management is chemical, mechanical or biological. We can however be guided by lessons from and work conducted in other biocontrol programs.

Sub-species specificity and taxonomy of *Phragmites* in North America

Taxonomists currently recognize the genus *Phrag-mites* in North America as consisting of three subspecies: (1) native *P. australis americanus* 



Situational or site-specific versus regional control

Kiviat and co-authors call for situational control vs. regional or continental control of P. australis australis, presumably based on local threat-benefit assessments. This recommendation is in direct conflict with the literature on best management practices for invasive species (Lodge et al. 2006), will allow continued rapid range expansion, and ignores decades of unsuccessful site-specific management approaches for P. australis australis (Hazelton et al. 2014; Marks et al. 1994; Martin and Blossey 2013). Specifically, eradication is only possible for extremely small (100 m<sup>2</sup> or less) populations (Quirion et al. 2018) and continued suppression requires repeated application of herbicides every few years with potential (based on other herbicide-based programs) of wideranging non-target effects (Kettenring and Adams 2011). According to land managers, these herbicide campaigns have yielded no lasting ecological benefits (Martin and Blossey 2013). Phragmites australis australis continues to expand locally and regionally and threatens native species, including P. australis americanus.

### Real threats

Kiviat et al. (2019) are right that we need to weigh relative risks to native species when managing



Phragmites, but this is incomplete without clearly articulating that threats are already imposed by P. australis australis, and that current management practices, despite enormous expenditure, have proven unable to reduce these threats. For example, in the Platte River in Nebraska, introduced P. australis australis negatively affects whooping cranes (Grus americana), the northern Great Plains population of the piping plover (Charadrius melodus), and the interior least tern (Sterna antillarum athalassos) (National Research Council 2004). The Platte River is also important habitat for the endangered pallid sturgeon (Scaphirhynchus albus) and the most important spring staging area for nearly 500,000 sandhill cranes (Grus canadensis) (Kessler et al. 2011), which are both negatively affected by P. australis australis (National Research Council 2004). Further, encroachment of P. australis australis into the lower portions of the high marsh along the Atlantic Coast reduces the amount of available habitat for bird species adapted to nesting in short marsh grasses (Spartina patens and Distichlis spicata), including the threatened saltmarsh sparrow (Ammodramus caudacutus) (Benoit and Askins 1999). Additional federally listed endangered species negatively affected by introduced P. australis australis include (but are not limited to): sensitive joint vetch (Aeschynomene virginica), black rail (Laterallus jamaicensis), bog turtle (Glyptemys muhlenbergii), lakeside daisy (Tetraneuris herbacea), dwarf lake iris (Iris lacustris), Mitchell's satyr (Neonympha mitchellii) and the northeastern beach tiger beetle (Cicindela dorsalis) (US Fish and Wildlife Service 1990, 1994, 1995, 1997, 2001, 2013, 2018).

In Canada, invasive P. australis australis has spread throughout the Carolinian forest region and is common across southern Ontario and the St. Lawrence River watershed in Quebec (Kettenring et al. 2012). Examples of federally listed species in Canada that are directly threatened by introduced P. australis australis include: the prothonotary warbler (Protonotaria citrea), Fowler's toad (Anaxyrus fowleri), piping plover (Charadrius melodus), Blanding's turtle (Emydoidea blandingii), spotted turtle (Clemmys guttata) bent spike-rush (Eleocharis geniculata) (COSEWIC 2007, 2009, 2010, 2013, Markle et al. 2018; Markle and Chow-Fraser 2018). Furthermore, not a single herbicide that is effective against emergent aquatic plants such as P. australis australis is currently approved for use in Canada.

All native species, regardless of whether they are listed or not, deserve our protection, and current management of non-native *Phragmites* using herbicides, physical, and mechanical control is not the answer. Biological control seems to hold the only hope for ameliorating these problems.

### Consideration of plant harm

Kiviat and colleagues consider harm to non-target plants to be attack on individuals that results in some level of performance reduction. This however, contradicts the generally acknowledged standard for the review of biological control agents and the Endangered Species Act which interpret harm and risk at the population level (i.e. interpreted using demography and population dynamics) (Blossey et al. 2018a; Campbell et al. 2002; Davis et al. 2006). Under this standard, attack-and potentially even death-of individual non-target plants is acceptable as long as the populations of those individuals do not decline, which makes strong ecological and evolutionary sense. All native, and many introduced, plants are attacked by many different herbivores without jeopardizing the existence of host plant populations. For example, larvae of the monarch butterfly (Danaus plexippus) frequently defoliate stems of their milkweed hosts (Asclepias spp.) but the monarch is no threat to Asclepias populations. And while Lipara spp. attack P. australis americanus in North America and reduce seed output, we have documented that native Phragmites populations in New York that are not encroached upon by P. australis australis have expanded even under considerable Lipara attack rates (Blossey and Nuzzo, unpublished data). Because of this anticipated lack of impact on populations, we never considered Lipara spp. as potential biocontrol agents. Similar examples are plentiful in the plantinsect literature—a bite or even defoliation does not necessarily result in negative demographic consequences, and sometimes does not even reduce the performance of individual plants (Crawley 1989). Even within biocontrol there are many examples of well-established specialized agents that do not exert sufficient demographic pressure to reduce the size of their host plant populations (Myers and Sarfraz 2017). Our host range tests and observations in Europe indicate that there will be no reproduction and little, if any, feeding on non-target species outside of the genus



*Phragmites*. Where feeding may occur, we consider that the potential impact to individual stems will not be of sufficient severity that it constitutes a demographic threat to populations.

Host specificity testing and evolution of host specificity in herbivorous biocontrol agents

Critiques of host-specificity testing often fail to acknowledge the science and evidence-based approach to host-range testing developed by biocontrol scientists over decades (Briese 2005; Cullen 1990; Marohasy 1998; Sheppard et al. 2005; USDA 2000, 2016). Host specificity testing is structured to err on the side of caution and to identify an herbivore's fundamental (or physiological) host range (i.e., identify any possibility that the herbivore could attack or develop on a host plant, starting with no-choice tests, through multiple-choice tests and, when possible, open field comparisons in the country of origin). Following introduction and field release, however, these same herbivores express their ecological or realized host range, which is always smaller than their fundamental host range given both ecological and evolutionary constraints. Determining an herbivore's fundamental host range is important, but is only the first step in determining which herbivores merit further investigation as potential biocontrol agents.

Insects make dietary choices based on fundamental needs of nutritional intake, safety from or ability to defend against predators and diseases and other ecological complexities that cannot be replicated in host specificity investigations. But they need to be considered when interpreting data. Predictions of future realized host ranges improve as host specificity tests become more realistic. The most reductionist experiments (no-choice, not allowing dispersal, etc.) create many false positives (Clement and Cristofaro 1995), but the realized host range of a herbivore is the only metric that really matters. This was evident in our tests with the two Archanara spp. where female oviposition choice became most constrained and largely limited to P. australis australis as realism of tests increased (Blossey et al. 2018c).

Furthermore, while evolution of host specificity is clearly documented in phylogenetic lineages (Futuyma 1991; Futuyma and Agrawal 2009), there is no evidence for evolution of host specificity in herbivorous biocontrol agents (Arnett and Louda 2002; van

Klinken and Edwards 2002). In fact, herbivores pay physiological and fitness penalties for making poor dietary choices (Morimoto and Lihoreau 2019; Raubenheimer and Simpson 2018; Wilson et al. 2019), meaning that host specificity is largely maintained by natural selection. While biocontrol scientists and others have documented non-target attack by released biocontrol agents (Hinz et al. 2019), there are only two examples of biocontrol agents (out of nearly 500 species that were released worldwide) that have had (predictable) demographic consequences on nontarget species. A full discussion of the history of host specificity testing and non-target attack is available elsewhere (Blossey et al. 2018a; Suckling and Sforza 2014)

Finally, we once again reject the comparison of the two Archanara species with several other accidentally introduced *Phragmites* herbivores that are spreading in North America and now attack P. australis americanus. There are other European species that have retained their sub-species level specificity and are never found on P. australis americanus and several North American Phragmites herbivores that have not switched to introduced P. australis australis (Blossey 2003; Park and Blossey 2008). What determines these differences among herbivores is unclear, but it once again points to species-specific interactions that defy generalization and simple extrapolations. The diet choice of Lipara or other native or accidentally introduced Phragmites herbivores does not predict diet choice by Archanara.

Introduced *P. australis australis* does not provide exclusive benefits

Kiviat et al. (2019) claim that introduced *P. australis australis* has significant ecological and societal benefits, previously summarized by Kiviat (2013). Importantly, however, use of *Phragmites* habitat does not imply that the species provides essential habitat or even a preference for *Phragmites*. Further, references cited by Kiviat (2013) documenting bird use of *Phragmites* as preferred habitat often refer to native *P. australis americanus*, not invasive *P. australis australis* had not invaded the Grand Canyon as of 2017 (B. Blossey, unpublished data), consequently bird use listed by the original source Spence (2006) and referenced by Kiviat (2013) refers to native *P. australis americanus*.



Similarly, *Phragmites* habitat used by Yuma clapper rails (*Rallus longirostris yumanensis*) in 1985 (Anderson and Ohmart 1985) was native *P. australis americanus*, since introduced *P. australis australis* did not arrive in the Southwest until decades later.

Other beneficial uses can either be achieved by using native P. australis americanus (such as in wastewater treatment plants) or be better accomplished by using more appropriately adapted native plant alternatives. There is not a single use benefit, ecological or otherwise, where we do not have native alternatives that do not come with the inherent negative impacts of using P. australis australis. For example, Kiviat and colleagues frequently claim that introduced *Phragmites* is particularly valuable in (1) stabilizing coastal shorelines during storm events; and (2) increasing sediment accretion that can then ameliorate sea-level rise along the Atlantic Coast and the Gulf of Mexico. For P. australis australis to be effective under either circumstance, however, the species would need to be salt-tolerant and outperform native species, such as Spartina spp. that it replaces. In fact, the opposite is true with Spartina spp. showing higher salt tolerance than P. australis australis in North America (Vasquez et al. 2006), which is why tidal flow restoration effectively suppresses P. australis australis (Karberg et al. 2015). Further, we have no evidence that coastal marshes invaded by P. australis australis suffer less erosion than those dominated by native plant species during the frequent storms and hurricanes along the East Coast or the Gulf of Mexico. The studies referenced in Kiviat et al. (2019) and Knight et al. (2018) to support this first claim lack field evidence, and at best represent experiments conducted in artificial water tanks. Even the studies that investigate sediment accretion rates do not show a clear benefit of introduced Phragmites relative to native alternatives. The only study on sediment accretion rates (Rooth and Cornwell 2003) compares two adjacent P. australis australis clones in Maryland (one 20 years old, the other 5 years old) to two nearby areas occupied by native species (Typha spp. and Panicum virgatum), both with very limited salt tolerance. Not only are the reported accretion rates of P. australis australis similar to many other species and coastal wetlands (Breithaupt et al. 2018), results from a single clone cannot be generalized to the entire Atlantic Coast or all of coastal North America. As Breithaupt et al. (2018) caution in their review of vertical rise of coastal marshes over time "rates vary significantly as a function of measurement timescale and that the pattern and magnitude of variation between timescales are location-specific. Failure to identify and account for temporal variability in rates will produce biased assessments of the vertical change capacity of coastal wetlands". Examination of the evidence Kiviat and colleagues cite, and of the wider literature, therefore fails to support their claims. At the present time we conclude that the claimed service benefits of coastal *P. australis australis* populations are assumed, not documented.

Raising the bar: evidence requirements in invasive plant management

In the inaugural issue of Biological Invasions we advocated for appropriate data and long-term investigations into impacts of introduced species, as well as impacts of the chosen management technique on native biota to guide management of invasive species (Blossey 1999). Potential unintended consequences are not unique to biological control and the same high standard of evidence should be required to assess all management alternatives, including mechanical, physical, chemical control and doing nothing. Unfortunately, this is still not the standard in invasive species management, and the reasons for absence of this information may include many factors, including lack of both funding and appropriate metrics. There is little apparent effort to assess the outcome of repeated, large-scale herbicide treatments of P. australis australis that may be harming species we wish to protect (Kettenring and Adams 2011). Herbicide resistance is common among targeted weeds. Further, glyphosate, the most commonly used herbicide in Phragmites management, is suspected to increase human cancer rates (Pollack 2015). We echo the call for increased collection of long-term evidence when making management decisions, but we deem it inappropriate to single out biological control.

We have addressed several of the "critical" needs enumerated by Kiviat et al. (2019) (non-targets, natural enemies, resistance), but others are impossible to address with any reliability. We have used the best available evidence to gauge future distributions and biological interactions with knowledge of specialized invertebrate predators and parasitoids, bird and bat predation and food web effects using data from North



America and the native range (Blossey et al. 2018c; Casagrande et al. 2018). Climate models provide the illusion of accuracy, but typically have a poor track record. Plant and animal distributions are not solely determined by climate but also by land-use and biotic interaction and they also evolve (Sexton et al. 2009; Sobek-Swant et al. 2012; Thuiller et al. 2008; Venette 2017). Accurate forecasting of evolution (such as resistance to biocontrol agents), or of food web effects (including potential natural enemies across North America) is difficult, if not impossible, because these effects will differ spatially, temporally and fluctuate with local conditions and abundance of biocontrol herbivores. Kiviat and co-authors remain silent about the scope of these exercises and just what they may consider sufficient evidence to allow decision making. In essence, Kiviat et al. (2019) raise the bar impossibly high—a standard that would preclude all management techniques. That appears to be a risk few are willing to take given the threats posed by introduced species. But we certainly agree that management should be guided by more evidence of impacts and outcomes to retain support and remain accountable to society and our stewardship obligations.

#### **Conclusions**

The continued local and regional expansion of P. australis australis has clear detrimental impacts on many native species, including listed endangered species in the US and Canada. There are currently no effective management approaches available to land managers except frequent use of herbicides, which has not been successful, desirable, or affordable. Consequently, land managers and their agencies have initiated and sponsored development of biological control. While Kiviat et al. (2019) may have a fundamental opposition to biological control, they offer no workable management alternative. Our risk evaluation based on realized current threats of P. australis australis, our testing results, potential demographic effects and harm to non-target populations concludes that these risks are small compared to the risks of not implementing biocontrol of invasive P. australis australis (Blossey and Casagrande 2016a, b, Blossey et al. 2018b, c). After two decades of careful evaluation of host specificity of two stem-boring moths, we proposed introduction of A. geminipuncta and A. neurica to North America to federal regulatory agencies in the US and Canada. Our 153-page release petition to the USDA Technical Advisory Group and regulatory agencies in Canada was reviewed by federal and state agency representatives from the USA, Canada, and Mexico. After careful considerations of all aspects of this program both species were recommended for release. Similar to our colleagues, we are very concerned about the risks invasive Phragmites represent to North American habitats. But to protect those habitats and the species, including P. australis americanus, we come to a fundamentally different decision regarding biological control. We see it as the best hope for managing one of the most problematic invasive plants in North America.

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